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 10 [Proposed] Counsel for the
 11 Official Committee of Equity Security Holders
 12 of USA Capital First Trust Deed Fund, LLC

13 **UNITED STATES BANKRUPTCY COURT**

14 **FOR THE DISTRICT OF NEVADA**

10 In re:	)	BK-S-06-10725-LBR
11 USA COMMERCIAL MORTGAGE	)	Chapter 11
12 COMPANY)	
13 Debtor.)	
14 In re:	)	BK-S-06-10726-LBR
15 USA CAPITAL REALTY ADVISORS, LLC,	)	Chapter 11
16 Debtor.)	
17 In re:	)	BK-S-06-10727-LBR
18 USA CAPITAL DIVERSIFIED TRUST	)	Chapter 11
19 DEED FUND, LLC,)	
20 Debtor)	
21 In re:	)	BK-S-06-10728-LBR
22 USA CAPITAL FIRST TRUST DEED FUND,	)	Chapter 11
23 LLC,)	
24 Debtor)	
25 In re:	)	BK-S-06-10729-LBR
26 USA SECURITIES, LLC,	)	Chapter 11
27 Debtor)	
28 Affects:)	
29 <input checked="" type="checkbox"/> All Debtors)	
30 <input type="checkbox"/> USA Commercial Mortgage Co.)	
31 <input type="checkbox"/> USA Securities, LLC)	
32 <input type="checkbox"/> USA Capital Realty Advisors, LLC)	
33 <input type="checkbox"/> USA Capital Diversified Trust Deed)	
34 <input type="checkbox"/> USA First Trust Deed Fund, LLC)	

**VERIFIED PETITION FOR
PERMISSION TO PRACTICE IN
THIS CASE ONLY BY ATTORNEY
NOT ADMITTED TO THE BAR OF
THIS COURT (AFFECTS ALL
DEBTORS)**

EFFECTIVE JUNE 1, 2004
FILING FEE IS \$175.00

Christine M. Pajak, Petitioner, respectfully
represents to the Court:

1. That Petitioner resides at N/A [street, city, county, state, zip code and telephone number];

2. That Petitioner is an attorney at law and a member of the law firm of Stutman, Treister & Glatt, P.C., with offices at 1901 Avenue of the Stars, Los Angeles, CA 90067 [street address, city, zip code, telephone number];

9 3. That Petitioner has been retained personally or as a member of the above law
10 firm by the Official Committee of Equity Security Holders of USA Capital First Trust Deed
11 Fund, LLC [client(s)], to provide legal representation to Official Committee of Equity
12 Security Holders of USA Capital First Trust Deed Fund, LLC, in connection with the above-
13 entitled case now pending before this Court;
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15 4. That, since December 2001, Petitioner has been and
16 presently is a member of good standing of the bar of the higher Court of the State of
17 California where Petitioner regularly practices law;

19 5. That Petitioner was admitted to practice before the following United States
20 District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United
21 States, and Courts of other States on the dates indicated for each, and that Petitioner is
22 presently a member in good standing of the bars of said Courts:

1 United States District Court for the Eastern District of California April 14, 2004

2 United States District Court for the Northern District of California September 2004

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6. That there are or have been no disciplinary proceedings instituted against petitioner, nor any suspension of any license, certificate or privilege to appear before any judicial, regulatory or administrative body, or any resignation or termination in order to avoid disciplinary or disbarment proceedings, except as described in detail below:

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26 7. That Petitioner has never been denied admission to the State Bar of Nevada

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1 (Give particulars of ever denied admission):

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6 8. That Petitioner is a member in good standing of the following Bar
7 Associations:

8 American Bar Association; State Bar of California; Los Angeles County Bar Association

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13 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in
14 more than one city) with which Petitioner is associated has/have filed application(s) to appear
15 as counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Date of Application	Cause	Title of Court/Administrative Body or Arbitrator	Was Application Granted or Denied
2003	Amerco, Inc. Case #03-52103	USBC (Reno)	Granted
2003	Mego Financial Corp. Case #03-52300	USBC (Reno)	Granted
2004	MJ Research, Incorporated Case #04-50861	USBC (Reno)	Granted

22 (If necessary, please attach a statement of additional applications)

23 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of
24 the State of Nevada with respect to the law of this state governing the conduct of attorneys to
25 the same extent as a member of the State Bar of Nevada.

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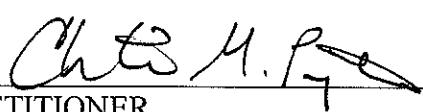
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1 11. Petitioner agrees to comply with the standards of professional conduct required
2 of the members of the bar of this court.

3 12. Petitioner has disclosed in writing to the client that the applicant is not
4 admitted to practice in this jurisdiction and that the client has consented to such
5 representation.
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7 That Petitioner respectfully prays that she be admitted to practice before this court
8 FOR PURPOSES OF THIS CASE ONLY.

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10 DATED: June 2, 2006



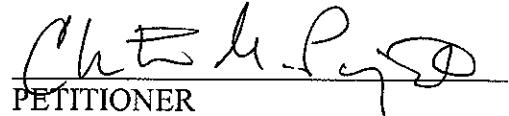
PETITIONER

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1 STATE OF LOS ANGELES)
2 COUNTY OF LOS ANGELES) ss.
3)

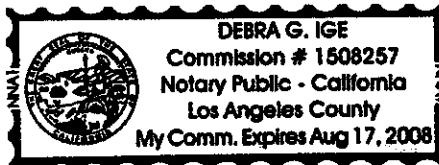
4 Christine M. Pajak, Petitioner, being first duly sworn, deposes and says:
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6 That the foregoing statements are true.
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9 PETITIONER
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11 Subscribed and sworn to (or affirmed) before me on this 2nd day of June, 2006, by
12 Christine M. Pajak, personally known to me or proved to me on the basis of satisfactory
13 evidence to be the person(s) who appeared before me.
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15 
16 NOTARY PUBLIC
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ORDER

The Verified Petition of _____ to practice in this case only is approved.

DATED this _____ day of _____, 2006.

PATRICIA GRAY, CLERK
UNITED STATES BANKRUPTCY COURT

By: _____
Deputy Clerk